# LEPELLE-NKUMPI LOCAL MUNICIPALITY



# BID DOCUMENT REFURBISHMENT OF CULTURAL CENTRE

**TECHNICAL ENQUIERIES** 

BID NO: LNM074/2020/21

**BIDDING RELATED ENQUERIES** 

TECHNICAL SERVICES (PMU): Mr Tebogo Phasha	SUPPLY CHAIN MANAGEMENT Mr. Jeffrey Pitseng						
LEPELLE-NKUMPI LOCAL MUNICIPALITY P/BAG X 07 CHUENESPOORT 0745	LEPELLE-NKUMPI LOCAL MUNICIPALITY P/BAG X 07 CHUENESPOORT 0745						
Tel: (015) 633 4556/7 Fax: (015) 632 4594	Tel: (015) 633 4531 Fax: (015) 633 6896						
NAME OF BIDDER (BIDDING ENTITY)	·						
TEL NUMBER	:						
FAX NUMBER	:						
CENTRAL SUPPLIER DATABASE NO							
CLOSING DATE	: 28 OCTOBER 2021						
CLOSING TIME	: 11H00						
THE OFFERED TOTAL OF THE PRICES INCLUDING VALUE ADDED TAX IS:							
n	(la figurea)						

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# BID DOCUMENT REFURBISHMENT OF CULTURAL CENTRE

BID NO: LNM074/2020/21



**BID NOTICE** 

Bid documents containing the Conditions of Bid are available from <a href="www.lepelle-nkumpi.gov.za">www.lepelle-nkumpi.gov.za</a>, CIDB website and etenders

The completed Bid document, fully priced and signed must be sealed in an envelope marked "BID number" should be deposited in the tender box at the Lepelle-Nkumpi Municipality Civic Centre, Lebowakgomo, not later than **11:00 on 28 OCTOBER 2021** 

The Lepelle-Nkumpi Municipality is not compelled to accept the lowest or any bid. No late, faxed or telephonic bids will be accepted. The Council also reserves the right to negotiate further conditions and requirements with the successful bidder.

The Municipality shall adjudicate and award bids in accordance with the Preferential Procurement Policy Framework Act, 5/2000 and its amended regulations, 80/20 point system where 80 points are for price and 20 points for B-BBEE Level of contribution and 100 points Functionality, and prospective bidders must accept that the bid price will be adjudicated, according to the said legislation. Bids will remain valid for 90 (Ninety) days.

Enquiries related to Technical specifications should be addressed to Community service **Mr Tebogo Phasha on** telephone number (015) 633 4556

MANKGA KG ACTING MUNICIPAL MANAGER

## MBD1

# **PART A INVITATION TO BID**

YOU ARE HERE	BY INVITED TO B	ID FOR REQUIREME	NTS OF THE (/	VAME (	OF MUNICIPA	ALIT	Y/ MUNICIPAL	ENTITY)
BID NUMBER:	LNM074/2020/	21 CLOSING DAT	TE: 28 OCTO	BER 202	21	CLC	OSING TIME:	11H00
DESCRIPTION	REFURBISHMEN	T OF CULTURAL CE	NTRE					
		BE REQUIRED TO F				NTR	ACT FORM (MI	3D7).
	PONSE DOCUME ED AT <i>(STREET Al</i>	NTS MAY BE DEPOS DDRESS	ITED IN THE B	ID BOX				
LEPELLE-NKUMI	PI MUNICIPALITY							
UNIT 170 BA, CIV	IC CENTRE							
LEBOWAKGOMO	)							
0737								
SUPPLIER INFO	RMATION							
NAME OF BIDDE	R							
POSTAL ADDRE	SS							
STREET ADDRE	SS				1	1		
TELEPHONE NU	IMBER	CODE			NUMBER			
CELLPHONE NU	MBER				ı	1		
FACSIMILE NUM	IBER	CODE			NUMBER			
E-MAIL ADDRES	S							
VAT REGISTRAT	TION NUMBER				1	1		
TAX COMPLIANO	CE STATUS	TCS PIN:		OR	CSD No:			
B-BBEE STATUS VERIFICATION CERTIFICATE	SLEVEL	Yes		B-BB STAT LEVE			Yes	
[TICK APPLICAB	LE BOX]	No		AFFI	DAVIT		No	
	IS LEVEL VERIFICA PREFERENCE POI	ATION CERTIFICATE/ S NTS FOR B-BBEE]	WORN AFFIDAV	IT (FOR	EMES & QSE	s) M	UST BE SUBMIT	TED IN ORDER
ARE YOU THE A REPRESENTATI AFRICA FOR TH /SERVICES /WO	VE <b>IN SOUTH</b>	□Yes [IF YES ENCLOSE F	□No PROOF]	FOR BAS FOR /SEF /WO	YOU A REIGN ED SUPPLIE THE GOOD RVICES RKS ERED?		□Yes [IF YES, ANS <sup>1</sup> B:3]	□No WER PART
TOTAL NUMBER	OF ITEMS							

OFFERED

TOTAL BID PRICE

SIGNATURE OF BIDDER			DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED			5/112	
BIDDING PROCEDURE ENQUIRIE	S MAY BE DIRECTED TO:	TECH	INICAL INFORMATIO	N MAY BE DIRECTED TO:
DEPARTMENT	Lepelle Nkumpi Municipality	CON	TACT PERSON	Mr. Tebogo Phasha
CONTACT PERSON	Mr Jeffrey Pitseng	TELE	PHONE NUMBER	015 633 4557
TELEPHONE NUMBER	015 633 4531	FACS	SIMILE NUMBER	(015) 633 6896
FACSIMILE NUMBER	(015) 633 6896	E-MA	IL ADDRESS	Malekate.phasha@lepelle- nkumpi.gov.za
E-MAIL ADDRESS	Jeffrey.pitseng@lepelle- nkumpi.gov.za			

MBD1

#### PART B TERMS AND CONDITIONS FOR BIDDING

#### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

#### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

#### 3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH	AFRICA (RSA)? YES ☐ NO ☐
3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	YES □ NO□
3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT	IN THE RSA? YES ☐ NO ☐
3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE	RSA? YES NO
3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAX	(ATION? YES NO D
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS N COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH REGISTER AS PER 2.3 ABOVE.	
NB: FAILURE TO PROVIDE ANY OF THE ABOVE P INVALID. NO BIDS WILL BE CONSIDERED FROM I STATE.	
SIGNATURE OF BIDDER:	
CAPACITY UNDER WHICH THIS BID IS SIGNED	):
DATE:	

#### **RESPONSIVENESS AND EVALUATION CRITERIA**

#### 1. RESPONSIVENESS CRITERIA

The Lepelle-Nkumpi Municipality will consider no Bid unless it meets the following responsiveness criteria:

- The bid must be properly received in a sealed envelope clearly indicating the description of the service and the bid number for which the bid is submitted.
- The bid must be deposited in the relevant bid box as indicated on the notice of the bid on or before the closing date and time of the bid.
- Tax Compliance Pin/ CSD number must be completed in Form MBD1.
- Bid document must be completed in full and all pages must be signed and or initialized
- CIDB Grading of 2GB OR Higher
- All Pages must be initialized or signed.
- Attach letter of Good Standing
- Alterations must be signed or initialized.
- Copy of the company registration certificate must be submitted with the bid.
- Original or certified copy of BBBEE Certificate or original sworn affidavit must also be attached.
- Certified copy of Identity document (ID) for all the director(s) must be attached
- Submission of a Joint Venture Agreement, where applicable, which has been properly signed by all parties.
- Complies with the requirements of the bid and technical specifications.
- Authority for signatory form to be completed and attach resolution in case of more than one director.
- THE USE OF TIPPEX WILL AUTOMATICALLY DISQUALIFY YOUR BID
- Bidders must attach the Statement of Municipal Rates on the municipality letterhead not older than 3 months for the company and all directors (if the Statement of Municipal Rates is not in the name of bidder and all directors affidavit from SAPS must be attached) or letter from Traditional Authority not older than 3 months for the company and all directors or a lease agreement for the company and all directors.

 The bid will be rejected if any municipal rates and taxes or municipal service charges owed by that bidder or any of its directors to the Municipality or Municipal entity, or to any other Municipality or Municipal entity are in arrears for more than three months (90 days)

#### 28. Recovery of rates in arrears from tenants and occupiers

- (1) If an amount due for rates levied in respect of a property is unpaid by the owner of the property after the date determined in terms of section 26(2), the municipality may recover the amount in whole or in part from a tenant or occupier of the property, despite any contractual obligation to the contrary on the tenant or occupier. The municipality, may recover an amount only after the municipality has served a written notice on the tenant or occupier.
- (2) The amount a municipality may recover from the tenant or occupier of a property in terms of subsection (1) is limited to the amount of the rent or other money due and payable, but not yet paid, by the tenant or occupier to the owner of the property.
- (3) Any amount a municipality recovers from the tenant or occupier of the property must be set off by the tenant or occupier against any money owed by the tenant or occupier to the owner.
- (4) The tenant or occupier of a property must, on request by a municipality, furnish the municipality with a written statement specifying all payments to be made by the tenant or occupier to the owner of the property for rent or other money payable on the property during a period determined by the municipality.

#### 2. BID EVALUATION CRITERIA

All bids received shall be evaluated in terms of the Supply Chain Management Regulations, Lepelle-Nkumpi Municipality Supply Chain Management Policy, the Preferential Procurement Policy Framework Act, amended PPR 2017 and other applicable legislations.

The 80/20 preference point system will be applicable with Price at 80 and B-BBEE Level of Contribution at 20. The points will be allocated as follows:

#### **Evaluation on Price and Preference Point System**

The evaluation for Price and B-BBEE level of contribution shall be based on the 80/20 PPPFA and amended PPR 2017 principle and the points for evaluation criteria are as follows:

Eva	aluation Criteria	Points
1.	Price	80
2.	Black Economic Empowerment	20
3.	Total	100

The Council reserves the right to accept all, some, or none of the bids submitted – either wholly or in part – and it is not obliged to accept the lowest bid.

By submitting this bid, bidder authorises the Council or its delegate(s) to carry out any investigation deemed necessary to verify the correctness of the statements and documents submitted and that such documents reasonably reflect the ability of the Bidder to provide the goods and services required by the Council.

#### **PLEASE NOTE**

- 1. The Municipal Manager may cancel a contract awarded to a person if:
  - a) The person committed a corrupt or fraudulent act during the procurement process or in the execution of the contract, or
  - b) An official or other role player committed any corrupt or fraudulent act during the procurement process or in the execution of the contract that benefited that person.

# 2. The Municipal Manager may reject the bid or quote of any person if that person or any of its directors has:

- a) Failed to pay municipal rates and taxes or municipal service charges and such rates, taxes and charges are in arrears for more than three months;
- b) Failed, during the last five years, to perform satisfactorily on a previous contract with the Lepelle-Nkumpi Municipality or any other organ of State after written notice was given to that bidder that performance was unsatisfactory;
- c) Abused the supply chain management system of the Municipality or have committed any improper conduct in relation to this system;
- d) Been convicted of fraud or corruption during the past five years;
- e) Wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
- f) Been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No. 12 of 2004) or has been listed on National Treasury's database as a person prohibited from doing business with public sector.

#### **AUTHORITY FOR SIGNATORY**

2.

Signatories for close corporations and companies shall conform their authority by attaching to this

#### FORM "G"

BID NUMBER: LNM074/2020/21

#### REFURBISHMENT OF CULTURAL CENTRE

#### **SCOPE OF WORK**

- Removal of existing work
- Installation of blind
- Installation of air conditioning system
- Installation of projector
- Painting
- Floor tiling
- Glazing to steel with putty
- Electrical and mechanical works

**BILL OF QUANTITY** 

### **2 FUNCTIONALITY (TECHNICAL) REQUIREMENTS**

Technical / Functionality will be evaluated against the following detailed requirements:

Functionality Scorecard		
Criteria	Scoring guide	Maximum Weights
Company Experience in Similar project —Service providers must demonstrate that they have previous experience in rendering similar services(Building/Renovation Projects) (attach certified copies of appointment letter and final completion certificate)	1 – appointment letter and final completion certificate = 50	50
Qualification -Service provider must attach certified copy	With N6 in Civil/Building/Architecture minimum = 20 With National Diploma or higher Civil/Building/Architecture = 30	30
Plant (attach certified copies of registration documents of plants or letter of intent to rent) NB. In terms of hiring of Plant, letter of intent to rent must be accompanied by certified copies of registration documents from the plant company.	Minimum 1ton LDV = 20	20
Functionality Threshold(Minimum s	60	
Total Points for Functionality		100

The bidder is expected to score a minimum of 60 points in order to be evaluated further

#### **MBD 3.1**

# PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE:

ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

	Name of Bidder				
OFFER	R TO BE VALID FORDAYS FROM THE CL	OSING DATE OF BID.			
ITEM NO.	QUANTITY DESCRIPTION	BID PRICE IN RSA CURRENCY **(ALL APPLICABLE TAXES INCLU	DED)		
-	Required by: At				
-	Brand and Model				
-	Country of Origin				
-	Does the offer comply with the specification(s)?	*YES/NO			
-	If not to specification, indicate deviation(s)				
-	Period required for delivery	*Delivery: Firm/Not firm			
-	Delivery basis				

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

<sup>\*\* &</sup>quot;all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

<sup>\*</sup>Delete if not applicable

#### **MBD 3.2**

\*Delete if not applicable

# PRICING SCHEDULE – NON-FIRM PRICES (PURCHASES)

NOTE: PRICE ADJUSTMENTS WILL BE ALLOWED AT THE PERIODS AND TIMES SPECIFIED IN THE BIDDING DOCUMENTS.

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

OFFER TO BE VALID FO	RDAYS FROM THE CLOSI	NG DATE OF BID.
ITEM QUANTI	TY DESCRIPTION	BID PRICE IN RS/
NO. APPLICABLE TAXES INC	CUDED)	**(ALL
- Required by:		
- At:		
- Brand and model		
- Country of origin		
- Does the offer comply	with the specification(s)?	*\
- If not to specification, i	, ,	
- Period required for del		
		*Firm/Not

#### **PRICE ADJUSTMENTS**

#### A NON-FIRM PRICES SUBJECT TO ESCALATION

- 1. IN CASES OF PERIOD CONTRACTS, NON FIRM PRICES WILL BE ADJUSTED (LOADED) WITH THE ASSESSED CONTRACT PRICE ADJUSTMENTS IMPLICIT IN NON FIRM PRICES WHEN CALCULATING THE COMPARATIVE PRICES
- 2. IN THIS CATEGORY PRICE ESCALATIONS WILL ONLY BE CONSIDERED IN TERMS OF THE FOLLOWING FORMULA:

		Pa = (1 - 1)	$V)Pt\left(D1\frac{R1t}{R1o} + D2\frac{R2t}{R2o} + D3\frac{R3t}{R3o}\right)$	$\left(\frac{t}{c} + D4\frac{R4t}{R4o}\right) + VPt$			
	Where:						
	Pa (1-V) Pt D1, D2	= =	price and not an escalated price egent Each factor of the bid price eg	Note that Pt must always be the original bid orice. I labour, transport, clothing, footwear, etc. The			
	R1t, R2t R1o, R2o VPt	= = =	Index figure obtained from nused). Index figure at time of bidding.	This portion of the bid price remains firm i.e. it			
3.	The following in	dex/indices m	must be used to calculate your bid price:				
	Index Da	ated	Index Dated	Index Dated			
	Index Da	ted	Index Dated	Index Dated			
1.			OWN OF YOUR PRICE IN TERMS OF ABOVE-MENTIONED FORMULA. THE COTORS MUST ADD UP TO 100%.				
	(D1, D	FACTOR 2 etc. eg. Labour	-	PERCENTAGE OF BID PRICE			

#### B PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS

1. Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

PARTICULARS OF FINANCIAL INSTITUTION	ITEM NO	PRICE	CURRENCY	RATE	PORTION OF PRICE SUBJECT TO ROE	AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		

2. Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

	AVERAGE MONTHLY EXCHANGE RATES FOR THE PERIOD:	DATE DOCUMENTATION MUST BE SUBMITTED TO THIS OFFICE	DATE FROM WHICH NEW CALCULATED PRICES WILL BECOME EFFECTIVE	DATE UNTIL WHICH NEW CALCULATED PRICE WILL BE EFFECTIVE
1				

#### MBD 4

#### **DECLARATION OF INTEREST**

- 1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes an advertised competitive bid, a limited bid, a proposal or written price quotation). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-
  - the bidder is employed by the state; and/or
  - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2.	In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.							
2.1	Full Name of bidder or his or her representative:							
2.2	Identity Number:							
2.3	Position occupied in the Company (director, trustee, shareholder², member):							
2.4	Registration number of company, enterprise, close corporation, partnership agreement or trust:							
2.5	Tax Reference Number:							
2.6	VAT Registration Number:							
2.6.1	The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / PERSAL numbers must be indicated in paragraph 3 below.							

1"State" means -

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- e) Parliament.

<sup>&</sup>lt;sup>2"</sup>Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7.1	If so, furnish the following particulars:	
	Name of person / director / trustee / shareholder/ member: Name of state institution at which you or the person connected to the bidder is employed : Position occupied in the state institution:	
	Any other particulars:	
2.7.2	If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?	YES / NO
2.7.2.1	If yes, did you attach proof of such authority to the bid document?	YES / NO
	(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.	
2.7.2.2	If no, furnish reasons for non-submission of such proof:	
2.8 Di	d you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?	YES / NO
2.8.1	If so, furnish particulars:	
2.9 Do	any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?	YES / NO
2.9.1	If so, furnish particulars.	
awa any who	e you, or any person connected with the bidder, re of any relationship (family, friend, other) between other bidder and any person employed by the state may be involved with the evaluation and or adjudication his bid?	YES/NO
2.10	0.1 If so, furnish particulars.	

of the compa	u or any of the direc any have any interes ot they are bidding f	st in any other rela	areholders / members ted companies		YES/NO
2.11.1	If so, furnish pa	rticulars:			
3 <u>Full det</u>					
Full Name		Identity Number	Personal Income Tax Reference Number	State Number Number	Employee / Persal
n DECL	A D ATION				

# 

#### MBD 5

## DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire:

1	Are you by law required to prepare annual financial statements for auditing?	*YES / NO
1.1	If yes, submit audited annual financial statements for the past three years or since the date of establishment if established during the past three years.	
2	Do you have any outstanding undisputed commitments for municipal services towards any municipality for more than three months or any other service provider in respect of which payment is overdue for more than 30 days?	*YES / NO
2.1	If no, this serves to certify that the bidder has no undisputed commitments for municipal services towards any municipality for more than three months or other service provider in respect of which payment is overdue for more than 30 days.	
2.2	If yes, provide particulars.	
* Dele	ete if not applicable	

3	Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract?  *YES / NO
3.1	If yes, furnish particulars

4.	Will any portion of goods or services the Republic, and, if so, what portion of payment from the municipality / n transferred out of the Republic?	n and whether any portion	*YES / NO
4.1	If yes, furnish particulars		
CERTI	<u>FICATION</u>		
	I, THE UNDERSIGNED (NAME)		
	CERTIFY THAT THE INFORMATION	N FURNISHED ON THIS DECLARATION FORM IS	CORRECT.
ACCE	PT THAT THE STATE MAY ACT	AGAINST ME SHOULD THIS DECLARATION	I PROVE TO BE FALSE.
Signat	ure	Date	
Positio	n	Name of Bidder	

# PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2
- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever* is not applicable for this tender).
- 1.3 Points for this bid shall be awarded for:
  - (a) Price: and
  - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

#### 2. **DEFINITIONS**

- (a) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) "functionality" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person:
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
  - (i) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

#### 3. POINTS AWARDED FOR PRICE

#### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

or

80/20

 $Ps = 80 \left( 1 - \frac{Pt - P\min}{P\min} \right) \qquad \text{or} \qquad P$ 

$$Ps = 90 \left( 1 - \frac{Pt - P\min}{P\min} \right)$$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

#### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

_				
5.	חום	DECL	A D A -	
~	8111		$\Delta R \Delta$	

5.1	Bidders w	/ho	claim	points	in	respect	of	B-BBEE	Status	Level	of	Contribution	must	complete	the
	following:														

6.	B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AN	ID
	4.1	

6.1	B-BBEE Status Level of Contributor:	=	(maximum of 10 or 20 points)
U. I			

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

#### 7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	NO	
-----	----	--

_			•					
7.	1	1	t	ves.	ın	n	เกล	tΦ.

- i) What percentage of the contract will be subcontracted......%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor......
- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES NO

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned	EME	QSE
Black people	V	V
Black people who are youth		

Black people who are women				
Black people with disabilities				
Black people living in rural or underdeveloped areas or townships				
Cooperative owned by black people				
Black people who are military veterans				
OR				
Any EME				
Any QSE				

8.	DECLARATION WITH REGARD TO COMPANY/FIRM
8.1	Name of company/firm:
8.2	VAT registration number:
8.3	Company registration number:
8.4	TYPE OF COMPANY/ FIRM
	<ul> <li>□ Partnership/Joint Venture / Consortium</li> <li>□ One person business/sole propriety</li> <li>□ Close corporation</li> <li>□ Company</li> <li>□ (Pty) Limited</li> <li>[TICK APPLICABLE BOX]</li> </ul>
8.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
8.6	COMPANY CLASSIFICATION
	<ul> <li>Manufacturer</li> <li>Supplier</li> <li>Professional service provider</li> <li>Other service providers, e.g. transporter, etc.</li> <li>[TICK APPLICABLE BOX]</li> </ul>
8.7	MUNICIPAL INFORMATION
	Municipality where business is situated:
	Registered Account Number:
	Stand Number:
8.8	Total number of years the company/firm has been in business:
8.9	I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we

i) The information furnished is true and correct;

acknowledge that:

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution.

WITNESSES		
1		SNATURE(S) OF BIDDERS(S)
2	DATE:	
	ADDRESS	

### **CONTRACT FORM - PURCHASE OF GOODS/WORKS**

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

#### PART 1 (TO BE FILLED IN BY THE BIDDER)

- 2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents,
    - Invitation to bid:
    - Tax clearance certificate;
    - Pricing schedule(s):
    - Technical Specification(s);
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
    - Declaration of interest:
    - Declaration of bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
- 3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
- 4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
- 5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.

6.	I confirm that I am duly authorised to sign this contract.		
	NAME (PRINT)		
	CAPACITY		
	SIGNATURE		
	NAME OF FIRM		
	DATE		
		WITNESSES	
		1	
		2	
		DATE:	

bid under

### **CONTRACT FORM - PURCHASE OF GOODS/WORKS**

### PART 2 (TO BE FILLED IN BY THE PURCHASER)

re	eference numbe	r	.dated	ty asfor the annexure(s).		
2. A	n official order in	dicating delivery	y instructions	is forthcoming.		
С				orks delivered in a s after receipt of a		
ITEM NO.	PRICE (ALL APPLICABL E TAXES INCLUDED)	BRAND	DELIVER Y PERIOD	B-BBEE STATUS LEVEL OF CONTRIBUTIO N	MINIMUM THRESHOL D FOR LOCAL PRODUCTI ON AND CONTENT (if applicable)	
4. I	confirm that I am	duly authorized	I to sign this	contract.		
SIGNE	) AT		ON			
NAME (	PRINT)					
SIGNAT	URE					
OFFICIA	AL STAMP			WITNESSES		
				1		
				2		
				DATE		

# DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website( <a href="www.treasury.gov.za">www.treasury.gov.za</a> ) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?	Yes	No
	The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home		
	page.		
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No

4.3.1	If so, furnish particulars:				
74	Overtion		Var	No	
Item	Question  Does the hidden or any of its directors are any any manifold and	as and taxas on	Yes	No	
4.4	Does the bidder or any of its directors owe any municipal rate municipal charges to the municipality / municipal entity, or to / municipal entity, that is in arrears for more than three months	any other municipality	Yes	No	
4.4.1	If so, furnish particulars:				
4.5	Was any contract between the bidder and the municipality / mother organ of state terminated during the past five years on a perform on or comply with the contract?		Yes	No 🗌	
4.7.1	If so, furnish particulars:				
	CERTIFICA  IE UNDERSIGNED (FULL NAME)	•••••			
DEC I AC	TIFY THAT THE INFORMATION FURNISHES LARATION FORM TRUE AND CORRECT.  CEPT THAT, IN ADDITION TO CANCELLA EN AGAINST ME SHOULD THIS DECLARAT	TION OF A CONTI			N M
 Signa	ature	 Date	••••		
 Posit	ion	Name of Bidder	••••		

#### CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe* se prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a. take all reasonable steps to prevent such abuse;
  - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
  - This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
  - In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>&</sup>lt;sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

#### CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompa	anying bid:
(Bid	Number and Description)
in response to the invitation for the bid made	by:
(Name of	Municipality / Municipal Entity)
do hereby make the following statements tha	t I certify to be true and complete in every respect:
I certify, on behalf of:	that:
	(Name of Bidder)

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
    - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid:
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid;or
  - (f) bidding with the intention not to win the bid.
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>&</sup>lt;sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	Date
Position	Name of Bidder

#### **Objections and complaints**

Persons aggrieved by decisions or actions taken in the appointment of this tender or affected by the entire process of supply chain management system, may lodge within 14 days of the decision or action, a written objection or complaint against the decision or action to: The Municipal Manager, Private Bag X 07, Chuenespoort, 0745.To report any fraud; irregularities or corruption related incidents you may call our Anti Fraud Hotline number: 0800 20 50 53

## Checklist of documents to be submitted:

YES NO				
		One original bid document		
		Certified copies of qualifications		
		CIPRO company registration documents listing all members with percentages, in case of a CC.		
		Latest Original Certified copies of all share certificates (i.e. copy with case of a company.		
		Declaration of interest		
		BEE rating certificate issued by a SANAS Accredited BEE verification agency or sworn affidavidt		
		Certified copies of qualifications and registration qualifications		
		Statements of Municipal Rates & Taxes (as proof of payment of municipal services of your municipality not older than 3 months)		

Please ensure that the following documents are completed:				
YES	NO			
	All MBD forms MBD 9)	s (MBD 1,MBD 2,MBD 3.1, 3.2 or 3.3,MBD 4, MBD 5, MBD 6.1,MBD 7.1,MBD 8 and		
	Completed Pi	rice Schedule with detailed breakdown		
Kindly	take note that:			
1.	Should all of these documents not be included where applicable, the bidder may be disqualified on the basis of non-compliance.			
2.	The same documents must be submitted for all other companies that are involved tender in case of a consortium.			
	Signed	<b>:</b>		
	Name in Print	•		